RAIN RFID Alliance

Welcome and Logistics Greenville SC 4-6 February 2020





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SILVER

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BRONZE









RAIN is committed to complying fully with antitrust laws.

We ask and expect everyone to refrain from discussing prices, margins, discounts, suppliers, the timing of price changes, marketing or product plans, or other competitively sensitive topics.

If anyone has concerns about the propriety of a discussion, please inform a RAIN representative as soon as possible.

Please remember to make your own business decisions and that most Standards are voluntary and not mandatory.

Please review the complete RAIN antitrust policy at: https://rainrfid.org/about-rain/anti-trust-guidlines/



RAIN Alliance





- **RAIN Alliance was founded in 2014 and is a subsidiary of AIM**
 - Increase awareness and understanding of passive UHF RFID (GS1's EPC Gen2 protocol and ISO's 18000-63 standard)
- About 170 global members and annual meetings in Americas, Asia and Europe
 - Alliance members include hardware and software companies, solution providers, academics, and end-users



What is RAIN RFID?



- RAIN RFID is a wireless technology that connects billions of everyday items to the internet, enabling businesses and consumers to identify, locate, authenticate, and engage each item.
- RAIN RFID makes it possible to network *things* without power.
 - >18.5 billion things tag chips sold in 2019
 - > 20 billion annually by 2020





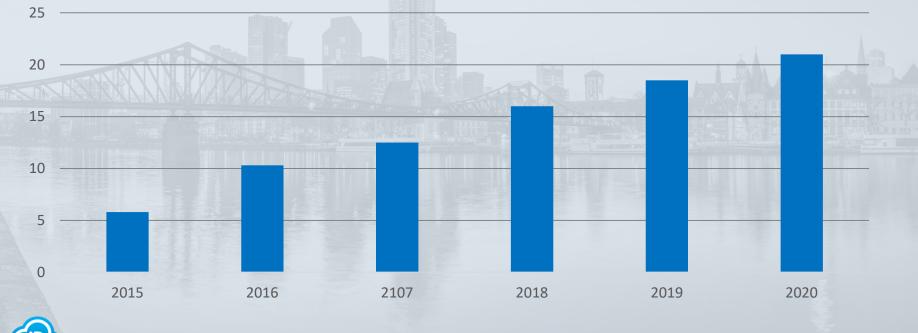
RAIN Brand

- **RFID** is a generic acronym to describe different types of wireless technologies different frequencies, different standards, passive vs. active, etc. *This creates confusion*.
- RAIN is a brand for a specific passive UHF RFID wireless technology
 - GS1's UHF Gen2 protocol
 - ISO/IEC's 18000-63 standard
- The ultimate goal is for "RAIN" to be <u>THE</u> UHF RFID brand
 - To transition companies and consumers to the RAIN brand, RAIN RFID is currently being used for the technology
 - RAIN Alliance is the organization
- Other wireless technology brands, easier for end-users to understand:
 - WiFi, instead of IEEE's 802.11 versions
 - NFC, instead of HF RFID or ISO/IEC's 14443
 - Bluetooth, instead of IEEE's 802.15.1



Tag IC Volume

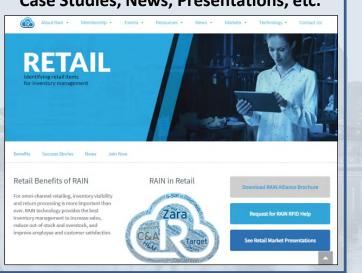
Tag IC Volume (Billion)



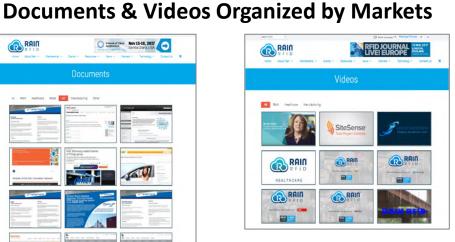
Data Collected by RAIN 2015-2019: Forecast 2020

www.RAINRFID.org

Market Pages Case Studies, News, Presentations, etc.



Authoritat Disca Nov 15-16, 2017 RAIN



- Current markets Aviation, Healthcare, IOT, Retail, & Smart Manufacturing
- Lists of >100 retailers and >40 healthcare end-users worldwide



Requests for Help

Search RAIN Q						Select Language ¥ Forum
				REED JOURNAL LIVE EUROPE 9-10 NOV. 2016 LONDON, ENGLAND	Find th techno	e best RFID logy for your needs
Home	About RAIN *	Members •	Events	Resources *	News *	Contact Us

Request for Help

If you are looking for help to implement a RAIN RFID system, please fill out the form below with details of your request. The details will be sent to the RAIN members who will respond directly to you.

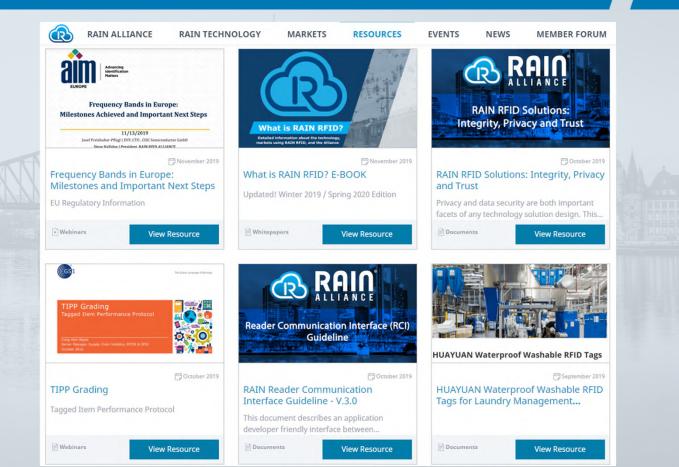
Home About RAIN Site Map Privacy Policy	¥	in
SUBMIT		
Phone Contract Contra		
• Email •		
Country *		
Last Name*		
First Name *		
Company *		
Insert Info here (unlimited text)		
Please provide details of your request. Include sufficient information to allow a member to respond: *		

 Great way to get help on your project

End users can post on the web site
Sent to all member companies for their attention

Post your requests for help with your project http://rainrfid.org/resources/request-for-help/

RAIN Resources



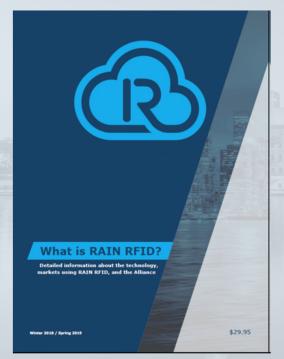
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E-Book

What is RAIN RFID?

Detailed information about the technology, markets using RAIN RFID, and the Alliance

- Details about RAIN RFID
 - Tags, Readers, Antennas, Software, and Data
- Standards and Numbering System
- Markets | Industries | Applications
 - Applications and benefits of using RAIN
 - Case studies
- Request for Help
 - How end-users can find the RAIN Alliance members they need to work with
- RAIN Alliance
 - Workgroups and Meetings
 - List of Members and Categories for the companies





RAIN RFID Industries Include...



Why RAIN?

Retail

- 2 to 20% sales boost
- Reduction in out of stocks
- 96% time reduction with smart inventory
- Over 9% decrease in shrinkage
- Over 98% inventory accuracy results



Aviation

- Improve end to end tracking
 - Improve asset inventory control and life cycle management
 - Higher customer satisfaction fewer delays, cancelations, mishandled bags
 - Rapid return on investment
 - Easier bag handling



Healthcare

- Higher inventory accuracy
- Reduced product expiration
- Effective recall management
- Improved patient safety and care
- Automated payments and increase profitability
- Decreased supply chain and equipment costs

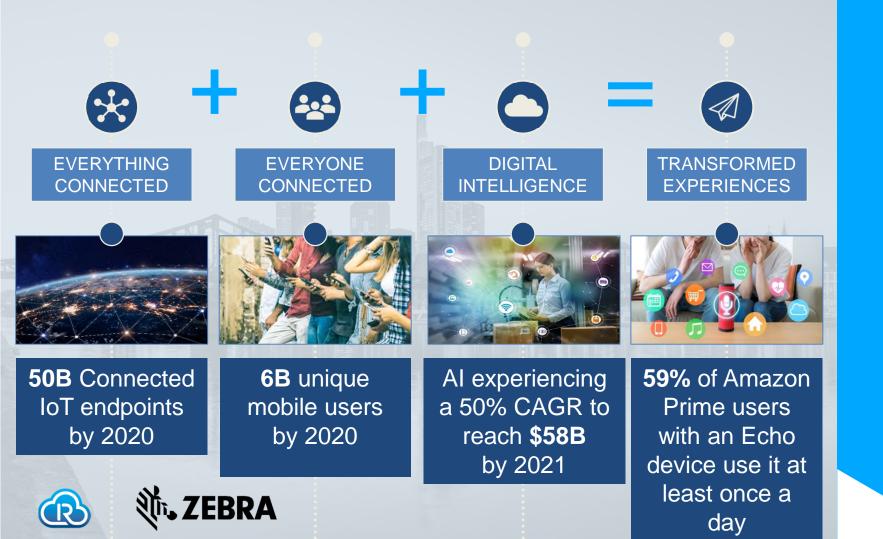


Smart Retail

- Growing at a fantastic rate Over 100 retailers currently using RAIN
- Losses Over 9% decrease in shrinkage
- Increases in sales 2 to 20% sales boost
- Reduction in out of stocks
- Big savings in inventory management
 - 96% time reduction with smart inventory
 - Over 98% inventory accuracy results







Learnings – Intelligent Fridge

- Cost of fridge plays major part in ROI calculation components and supply chain must be cost down engineered
- Fridge inner surfaces may need to be engineered non-metallic inner walls and shelves
- If shelf antennas are used, make sure shelf complies with load bearing and food grade requirements
- Performance and reliability of industrial PC module
- Competition is with alternative technologies (camera, scale)





Smart Agriculture & Smart Animal Farming

- Farm to Fork Initiatives
- Freshness Tracking
- Refrigerated Transport
- Vending Machines











Aviation

- Enable hands-free scanning of baggage throughout the handling process
- Track passenger's baggage in real-time
 - Automate freight tracking and increase accuracy
- Reduce mishandling of baggage by 25-50%
- Ease tracking of airplane safety equipment and reduce errors
- Authenticate and track repair parts for maintenance







Baggage & Cargo Tracking

The Opportunity

- 4B+ checked bags per year
- 20M+ bags mishandled / year
 - High cost to airlines and customer satisfaction
- IATA¹ & SITA² estimate RFID can:
 - Reduce mishandling by 25%
 - Save the industry ~\$3B in cost
- 170B+ freight tonne kilometers (FTKs) per year ³
 - 35% of global trade by value
 - Many manual processes prone to error



© Future Travel Experience



© Dynami Aviation



¹ IATA, "Baggage Tracking", https://www.iata.org/whatwedo/aps-infra/baggage/Pages/baggage-tracking.aspx
 ² SITA, "2019 Baggage IT Insights", https://www.sita.aero/resources/type/surveys-reports/baggage-it-insights-2019, 2019
 ³ Air Cargo News - https://www.aircargonews.net/airlines/top-25-cargo-airlines-fedex-at-the-top-as-qatar-closes-in-on-emirates/

Airport Asset Tracking

The Opportunity

- Thousands of assets in airports requires tracking
 - Luggage carts, wheelchairs, meal carts, etc
 - High value, mobile over a wide area, controlled entry/exit points
 - Line of sight not available for barcode
 - "Last Seen" data from RFID read valuable









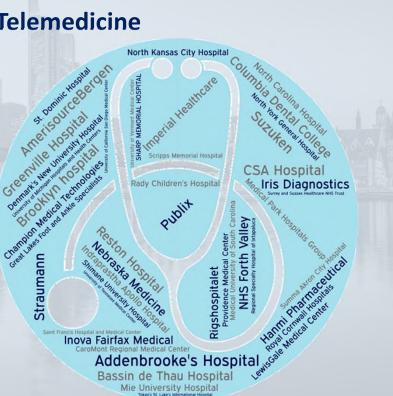
Examples of RAIN RFID Tire Identification and Data-Sharing

	Market need	Today: Identify and authenticate every tire to meet government and/or consumer demand Tomorrow: use RFID as a sensor (pressure, temperature, mechanical					
	Issues	 stress) No RFID-friendly way to embed tag in a tire today Data-sharing amongst many stakeholders 					
	GS1 Contribution	 SGTIN for tire identification offers traceability, etc. EPCIS for data-sharing Application Identifiers for user-memory data encoding 					



eHealth

- Digital Health/Telehealth/Telemedicine
- Smart watch/fitness band
- Smart pill bottles
- Smart operating theaters
- Integrated Clothing
- Smart asset tracking





\$50 or I tweet this out





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2:52 PM

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App name: CrowdCompass AttendeeHub Event name: RAIN USA Meeting 2020

https://crowd.cc/s/3EiwQ









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